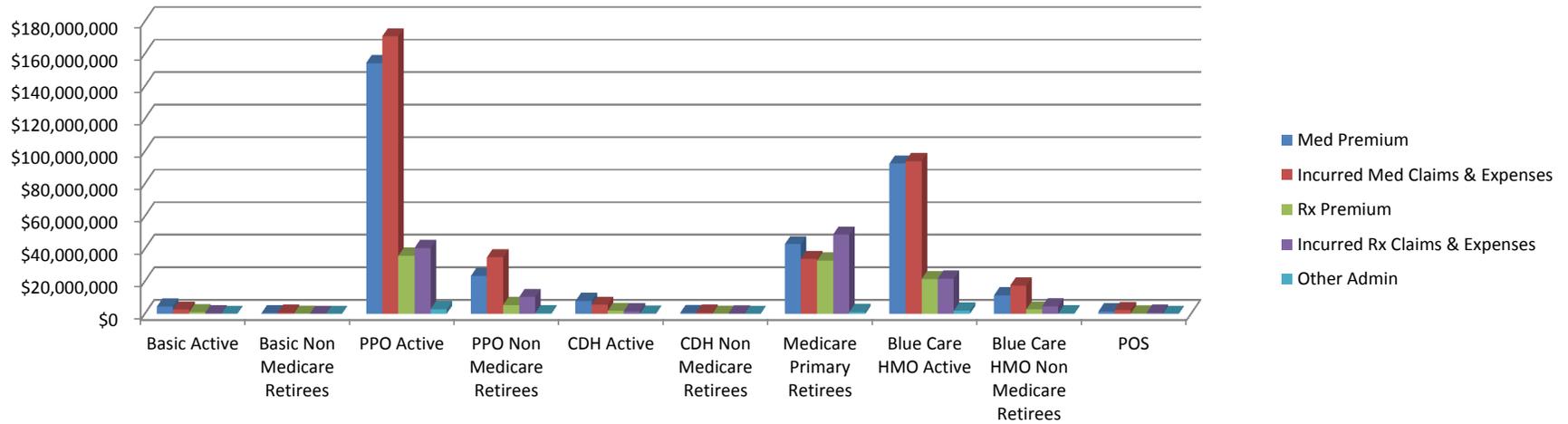


**State of Delaware
Executive Summary
Year to Date July 1, 2014 - March 31, 2015**

	<i>Highmark</i>	<i>Aetna</i>	<i>Grand Total</i>	<i>All Actives</i>	<i>Non Medicare Retirees</i>	<i>Medicare Primary Retirees</i>	<i>Grand Total</i>	<i>Prior Period</i>	<i>Change from prior Period</i>	<i>Current Period Projected</i>	<i>Initial Projection¹</i>	<i>Change from Initial Projection</i>
<i>Medical Premium</i>	\$339,344,857	\$24,329,783	\$363,674,640	\$281,904,660	\$38,921,748	\$42,848,233	\$363,674,640	\$357,521,685	1.7%	\$485,611,529	\$481,117,150	0.9%
<i>Incurred Med Claims & Expenses</i>	\$362,713,530	\$24,968,713	\$387,682,243	\$296,347,685	\$57,526,820	\$33,807,738	\$387,682,243	\$354,694,232	9.3%	\$525,491,204	\$501,370,008	4.8%
<i>Med Surplus/(Deficit)</i>	(\$23,368,673)	(\$638,929)	(\$24,007,602)	(\$14,443,025)	(\$18,605,072)	\$9,040,495	(\$24,007,602)	\$2,827,453				
<i>% Surplus (Deficit)</i>	-6.9%	-2.6%	-6.6%	-5.1%	-47.8%	21.1%	-6.6%	0.8%				
<i>Rx Premium</i>	\$101,246,564	\$5,633,046	\$106,879,610	\$65,127,903	\$9,011,758	\$32,739,949	\$106,879,610	\$103,510,829	3.3%	\$142,762,031	\$140,570,108	1.6%
<i>Incurred Rx Claims & Expenses</i>	\$128,942,358	\$6,486,113	\$135,428,471	\$69,698,830	\$16,974,825	\$48,754,816	\$135,428,471	\$110,843,394	22.2%	\$181,902,352	\$153,498,328	18.5%
<i>Rx Surplus/(Deficit)</i>	(\$27,695,794)	(\$853,067)	(\$28,548,861)	(\$4,570,927)	(\$7,963,067)	(\$16,014,867)	(\$28,548,861)	(\$7,332,565)				
<i>% Surplus (Deficit)</i>	-27.4%	-15.1%	-26.7%	-7.0%	-88.4%	-48.9%	-26.7%	-7.1%				
<i>Other Admin</i>	\$6,947,542	\$505,743	\$7,453,286	\$5,609,515	\$727,067	\$1,116,704	\$7,453,286	\$3,193,622	133.4%	\$9,640,051	\$9,906,017	-2.7%
<i>Total Premium</i>	\$440,591,421	\$29,962,829	\$470,554,250	\$347,032,563	\$47,933,506	\$75,588,181	\$470,554,250	\$461,032,514	2.1%	\$628,373,560	\$621,687,258	1.1%
<i>Total Claims & Expenses</i>	\$498,603,430	\$31,960,569	\$530,563,999	\$371,656,030	\$75,228,712	\$83,679,258	\$530,563,999	\$468,731,249	13.2%	\$717,033,608	\$664,774,353	7.9%
<i>Total Surplus/(Deficit)</i>	(\$58,012,009)	(\$1,997,740)	(\$60,009,749)	(\$24,623,467)	(\$27,295,206)	(\$8,091,076)	(\$60,009,749)	(\$7,698,735)				
<i>% Surplus (Deficit)</i>	-13.2%	-6.7%	-12.8%	-7.1%	-56.9%	-10.7%	-12.8%	-1.7%				
<i>Avg Contracts</i>	63,305	3,479	66,784	37,204	6,391	23,189	66,784	65,534	1.9%	66,910	65,652	1.9%
<i>Avg Members</i>	113,151	7,810	120,961	88,035	9,737	23,189	120,961	119,104	1.6%	121,167	119,225	1.6%

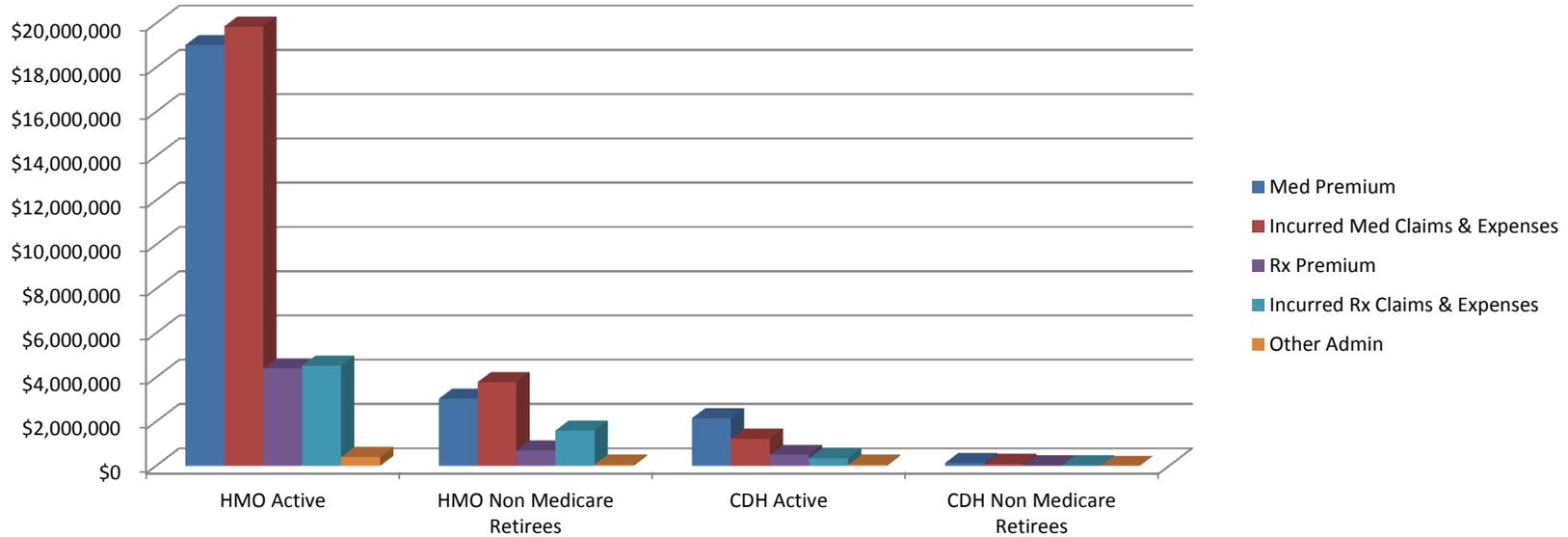
¹Projection using data through June 30, 2014

State of Delaware
Highmark and Express Scripts, Inc.
Year to Date July 1, 2014 - March 31, 2015



	<i>Basic Active</i>	<i>Basic Non Medicare Retirees</i>	<i>PPO Active</i>	<i>PPO Non Medicare Retirees</i>	<i>CDH Active</i>	<i>CDH Non Medicare Retirees</i>	<i>Medicare Primary Retirees</i>	<i>Blue Care HMO Active</i>	<i>Blue Care HMO Non Medicare Retirees</i>	<i>POS</i>	<i>Grand Total Highmark</i>
<i>Med Premium</i>	\$4,466,693	\$524,443	\$154,290,662	\$23,276,427	\$7,950,603	\$552,042	\$42,848,233	\$92,464,969	\$11,407,470	\$1,563,315	\$339,344,857
<i>Incurred Med Claims & Expenses</i>	\$2,617,849	\$770,752	\$170,713,973	\$34,816,301	\$5,609,699	\$712,529	\$33,807,738	\$94,006,892	\$17,346,970	\$2,310,826	\$362,713,530
<i>Med Surplus/(Deficit)</i>	\$1,848,844	(\$246,309)	(\$16,423,311)	(\$11,539,874)	\$2,340,904	(\$160,488)	\$9,040,495	(\$1,541,924)	(\$5,939,500)	(\$747,511)	(\$23,368,673)
<i>% Surplus (Deficit)</i>	41.4%	-47.0%	-10.6%	-49.6%	29.4%	-29.1%	21.1%	-1.7%	-52.1%	-47.8%	-6.9%
<i>Rx Premium</i>	\$1,034,166	\$121,422	\$35,723,010	\$5,389,378	\$1,840,827	\$127,818	\$32,739,949	\$21,408,316	\$2,641,190	\$220,489	\$101,246,564
<i>Incurred Rx Claims & Expenses</i>	\$430,428	\$73,873	\$40,496,463	\$10,376,352	\$1,573,104	\$215,494	\$48,754,816	\$21,661,365	\$4,688,994	\$671,470	\$128,942,358
<i>Rx Surplus/(Deficit)</i>	\$603,738	\$47,550	(\$4,773,453)	(\$4,986,974)	\$267,723	(\$87,676)	(\$16,014,867)	(\$253,049)	(\$2,047,803)	(\$450,981)	(\$27,695,794)
<i>% Surplus (Deficit)</i>	58.4%	39.2%	-13.4%	-92.5%	14.5%	-68.6%	-48.9%	-1.2%	-77.5%	-204.5%	-27.4%
<i>Other Admin</i>	\$97,923	\$11,031	\$2,921,558	\$416,971	\$167,966	\$10,835	\$1,116,704	\$1,943,559	\$224,702	\$36,295	\$6,947,542
<i>Total Premium</i>	\$5,500,859	\$645,866	\$190,013,672	\$28,665,805	\$9,791,430	\$679,859	\$75,588,181	\$113,873,284	\$14,048,660	\$1,783,804	\$440,591,421
<i>Total Claims & Expenses</i>	\$3,146,200	\$855,656	\$214,131,994	\$45,609,624	\$7,350,769	\$938,858	\$83,679,258	\$117,611,816	\$22,260,666	\$3,018,591	\$498,603,430
<i>Total Surplus/(Deficit)</i>	\$2,354,659	(\$209,790)	(\$24,118,322)	(\$16,943,819)	\$2,440,661	(\$258,998)	(\$8,091,076)	(\$3,738,532)	(\$8,212,006)	(\$1,234,787)	(\$58,012,009)
<i>% Surplus (Deficit)</i>	42.8%	-32.5%	-12.7%	-59.1%	24.9%	-38.1%	-10.7%	-3.3%	-58.5%	-69.2%	-13.2%
<i>Avg Contracts</i>	779	103	19,491	3,720	1,209	96	23,189	12,508	1,941	269	63,305
<i>Avg Members</i>	1,405	142	45,732	5,523	2,543	145	23,189	30,885	3,048	539	113,151

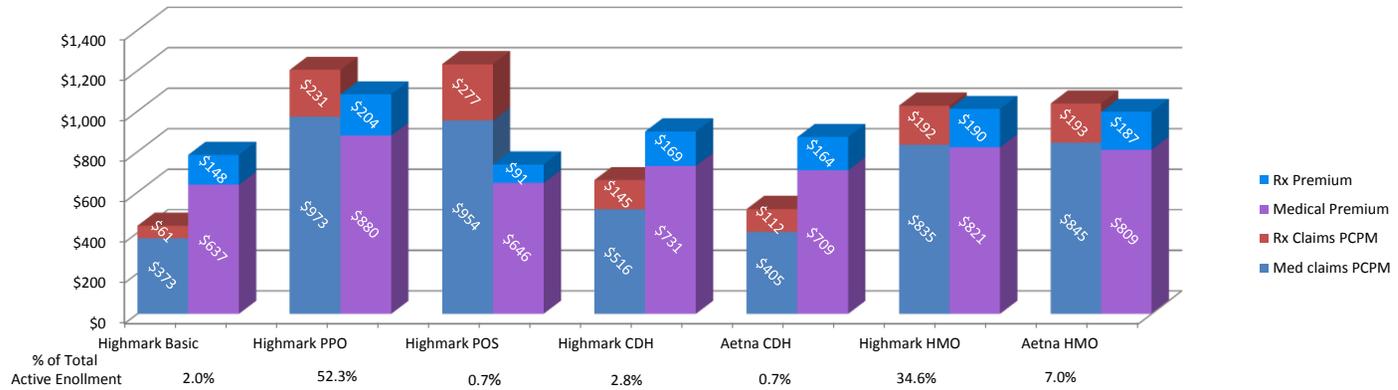
State of Delaware
Aetna and Express Scripts, Inc.
Year to Date July 1, 2014 - March 31, 2015



	<i>HMO Active</i>	<i>HMO Non Medicare Retirees</i>	<i>CDH Active</i>	<i>CDH Non Medicare Retirees</i>	<i>Grand Total Aetna</i>
<i>Med Premium</i>	\$19,013,041	\$3,025,114	\$2,155,376	\$136,252	\$24,329,783
<i>Incurred Med Claims & Expenses</i>	\$19,855,275	\$3,786,031	\$1,233,171	\$94,236	\$24,968,713
<i>Med Surplus/(Deficit)</i>	(\$842,234)	(\$760,917)	\$922,206	\$42,016	(\$638,929)
<i>% Surplus (Deficit)</i>	-4.4%	-25.2%	42.8%	30.8%	-2.6%
<i>Rx Premium</i>	\$4,402,054	\$700,402	\$499,042	\$31,547	\$5,633,046
<i>Incurred Rx Claims & Expenses</i>	\$4,525,229	\$1,597,263	\$340,771	\$22,850	\$6,486,113
<i>Rx Surplus/(Deficit)</i>	(\$123,175)	(\$896,861)	\$158,271	\$8,697	(\$853,067)
<i>% Surplus (Deficit)</i>	-2.8%	-128.0%	31.7%	27.6%	-15.1%
<i>Other Admin</i>	\$397,742	\$60,838	\$44,472	\$2,692	\$505,743
<i>Total Premium</i>	\$23,415,095	\$3,725,517	\$2,654,419	\$167,799	\$29,962,829
<i>Total Claims & Expenses</i>	\$24,778,246	\$5,444,132	\$1,618,413	\$119,777	\$31,960,569
<i>Total Surplus/(Deficit)</i>	(\$1,363,151)	(\$1,718,615)	\$1,036,005	\$48,021	(\$1,997,740)
<i>% Surplus (Deficit)</i>	-5.8%	-46.1%	39.0%	28.6%	-6.7%
<i>Avg Contracts</i>	2,610	507	338	24	3,479
<i>Avg Members</i>	6,271	843	660	36	7,810

Additional Graphs for Consideration

*Active Eligibles Plan Costs per Contract per Month
July 1, 2014 - March 31, 2015*



*Non-Medicare Eligibles Plan Costs per Contract per Month
July 1, 2014 - March 31, 2015*

