



Preference Beneficiary's Statement

Minnesota Life Insurance Company - A Securian Company
Group Division Claims • P. O. Box 64114 • St. Paul, MN 55164-0114

For claim information call:
Toll free 1-888-658-0193
Fax 651-665-7106

MINNESOTA LIFE

INSTRUCTIONS: This form needs to be completed because the insured did not name a beneficiary or no designated beneficiary survived the insured.

CLAIM NUMBER

PART A - Please complete this section in order. If necessary, please make copies or call us for additional forms.

Legal name of deceased insured (last, first, middle initial)	Date of birth (mo/day/yr)	Date of death (mo/day/yr)
Other names by which the deceased has been known, if any		Last day worked

1. Did the insured leave a surviving lawful wife or husband? If YES, complete appropriate box. Yes No
 I am the surviving lawful spouse. Complete Part B and Part C below.
 I am not the lawful spouse. Provide the name and address of surviving spouse and complete Part B below.

2. If the answer to question 1 is NO, was the insured survived by natural and/or legally adopted children? Yes No
If YES, answer the following questions and complete Part B and Part C below.
 I am a child of the insured. Are there other surviving natural and/or legally adopted children? Yes No
If yes, a Preference Beneficiary Statement must be completed for each child. List the name and address of each child.

Note: If the child is a minor or has a legally appointed guardian, the form must be completed by the legal guardian for each child. Please send us the certified court order appointment of the legal guardian of the estate of the minor child.

3. If the answer to questions 1 and 2 are NO, was the insured survived by parents? Yes No
If YES, answer the following questions and complete Part B and Part C below.
 I am a parent of the insured.
List the other parent _____ A Preference Beneficiary Statement must be completed by each parent. If the parent is deceased, list the date of death _____.

4. If the answer to questions 1, 2 and 3 are NO, was the insured survived by brothers and sisters? Yes No
If YES, answer the following questions and complete Part B and Part C below.
 I am a sibling of the insured. Are there other surviving brothers or sisters? Yes No
If yes, a Preference Beneficiary Statement must be completed by each sibling. List the name and address of each sibling.

Note: If the sibling is a minor or has a legally appointed guardian, the form must be completed by the legal guardian for each child. Please send the certified court order appointment of the legal guardian of the estate of the minor child.

5. If the answer to questions 1, 2, 3 and 4 are NO, are you a duly appointed representative of the insured's estate (executor or administrator)? Yes No
If YES, a certified copy of the Letters of Administration must be attached to this form and complete Part B and Part C. Please provide the estate's tax identification number _____
If NO, please provide us with the name and address of the appointed representative of the estate _____

PART B - Please fully complete, sign and date.

Your name (last, first, middle initial)	Date of birth (mo/day/yr)	Your Social Security number
Address (street, city, state, zip)		Daytime telephone number ()
Signature X	Date	Relationship to deceased

PART C - Please sign and date.

CERTIFICATION INSTRUCTIONS: You must cross out item (2) below if you have been notified by IRS that you are subject to backup withholding because of underreporting interest or dividends on your tax return.

CERTIFICATION – Under penalties of perjury, I certify that: (1) The number shown on this form is my correct Social Security number or Taxpayer Identification number, **and;** (2) I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding, **and;** (3) I am a U. S. person (including a U. S. resident alien).

Signature of U.S. person X	Date	PB 
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NOTICE: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against the insurer, submits an application or files a claim containing a false or deceptive statement may be guilty of insurance fraud. The commission of insurance fraud may subject such person to criminal and/or civil penalties. Any insurance company or agent of an insurance company who knowingly attempts to defraud a policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Division of Insurance.

CLAIM NUMBER

PART D – PAYMENT INFORMATION (Benefits will be sent to you via a check if Part D is not fully completed and signed.)

How would you like to receive the proceeds payable to you?

Check Direct Deposit - if you select this option, you must complete and sign the bottom of this form.

Authorization for Direct Deposit

I authorize Minnesota Life Insurance Company (“Company”) to initiate deposits (credit entries) and corrections (debit entries) to adjust any deposits made in error to my account indicated below. I authorize the financial institution (“Depository”) named below to accept these deposits and/or corrections made to this account.

This authorization is to remain in full force and effect until Company has received written notification from me of its termination in such time and manner as to afford Company and Depository a reasonable opportunity to act on it or until such time as Company terminates this method of payment.

Name of depository (bank, credit union, etc.)		Depository telephone number	
Street	City	State	Zip code
Account type <input type="checkbox"/> Savings <input type="checkbox"/> Checking	Bank routing/transit number	Account number	

IMPORTANT: For purposes of accuracy, **PLEASE ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP.**

Signature of beneficiary	Date signed
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